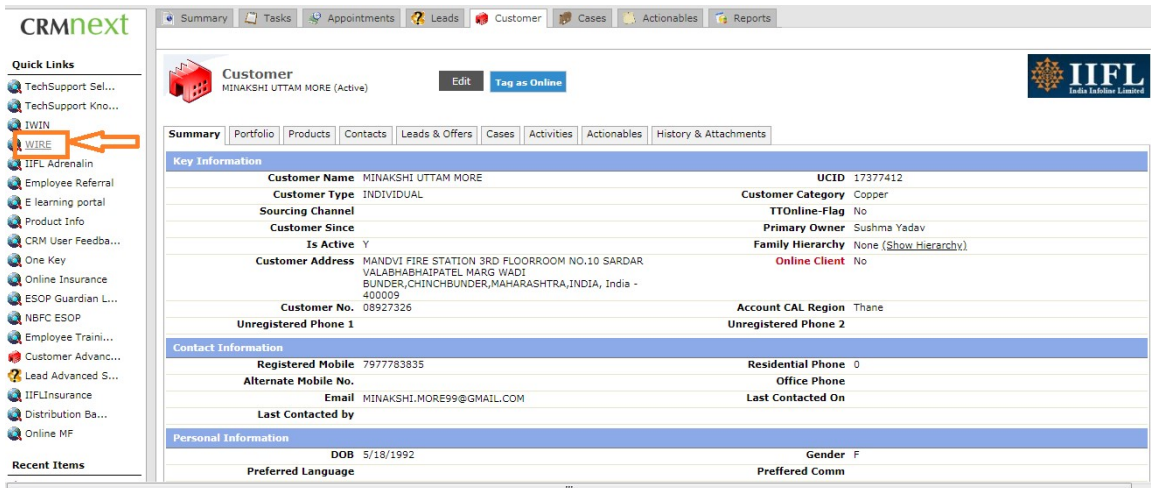# Process of placing order of Market smith

In CRM, first agent has to search for login in Customer >> Advanced Search>> Enter the login id>> Go to Wire in left side (Below is the screen shot)
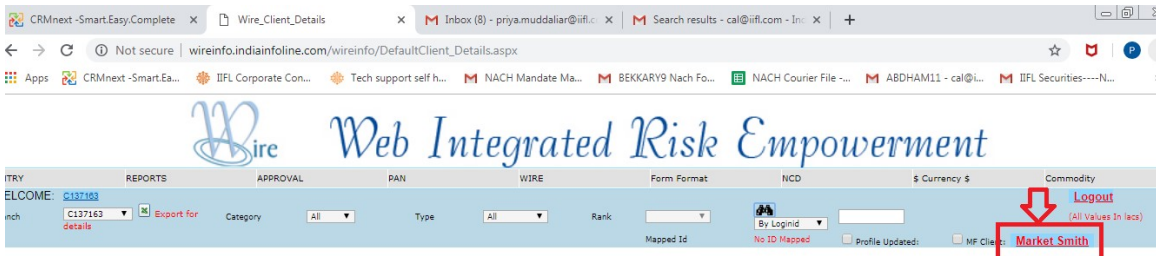

Click on Marketsmith (Shown in screenshot)

In case you are not seeing the Market smith Icon, you will have to take the access for the same. To get this access, please mail to appsupport.broking@iifl.com with content as - Access required for market smith module on Webwire. Also share your employee code along with this mail. You should get the access by EOD, in case of any urgency or escalation you can mail to kevin.gogri@iifl.com for the access.

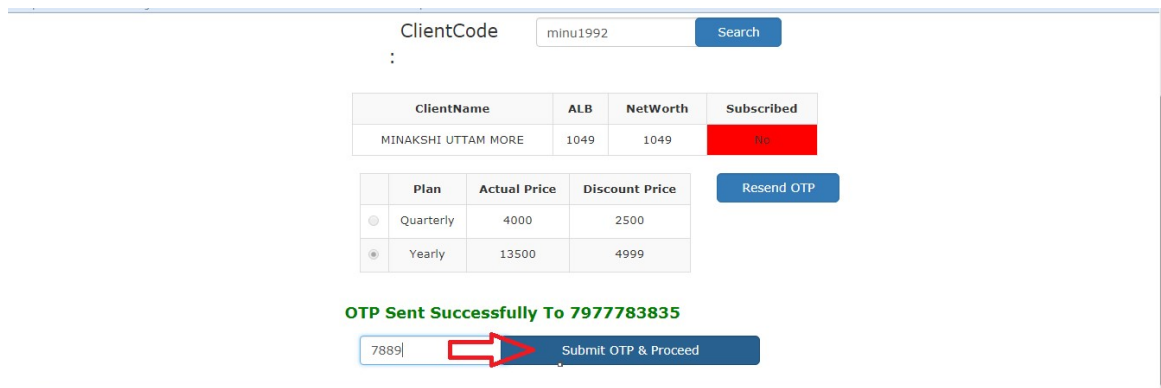Enter the client code then click on search option (Shown in screenshot)
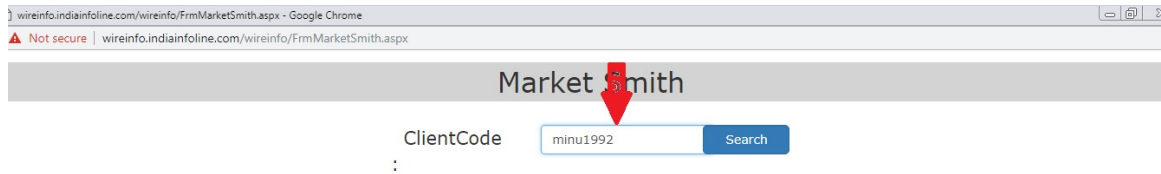
After clicking the search option select the plan>> Quarterly or yearly and click on Send OTP
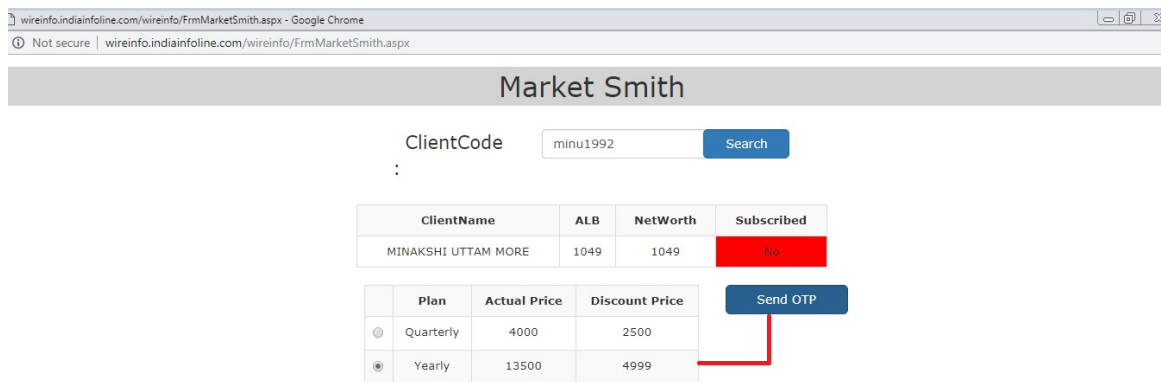
Then ask OTP from client and enter the OTP and click on Submit OTP and proceed. Shown in screenshot

Once the OTP is submitted order gets punched successfully and the amount gets deducted from client's ledger.

List of clients or report is available at the bottom. Data can be accessed for different date ranges.

* IR calculation for this product is done based on Order requestor code and is not based on client mapping.

* We can provide a free quarterly subscription to clients who are providing a margin of **5 lakhs** and above. Process of providing this would be offline. You can share the list of clients for which you want to provide quarterly free access of market smith (provided they give the above margin) to gourav.soni@iifl.com and cc it to prateek.agrawal@iifl.com. Free quarterly access would be granted within 1 week of receiving the email.