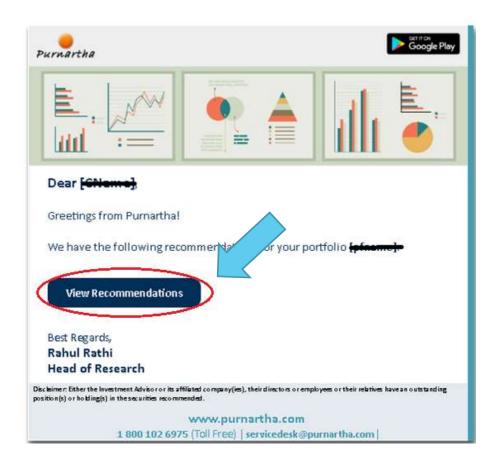# Purnartha Recommendation Flow

1) Recommendation Link

RM Communication Email & SMS

▶ SMS to respective IIFL & Purnartha RM

▶ Recommendation mail from Purnartha has been sent to Pradeep Vispute (client) on the client's registered e-mail ID.
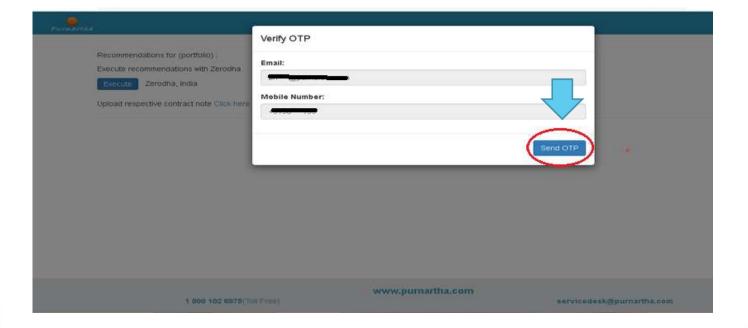
▶ Email to respective IIFL & Purnartha RM

"

Subject : Purnartha recommendation sent to **Pradeep Vispute**
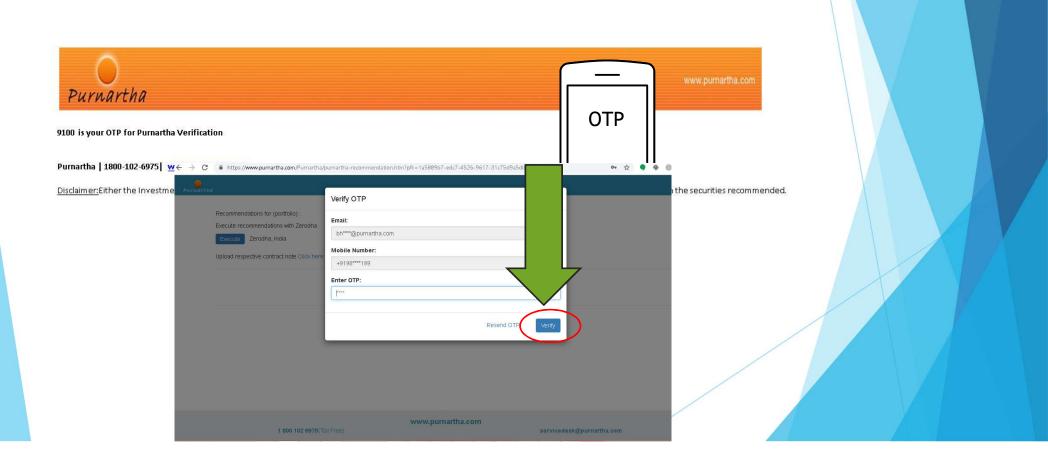
Dear Relationship manager,

Recommendation mail from Purnartha has been sent to XXX (client) on the client's registered e-mail ID.

Regards,
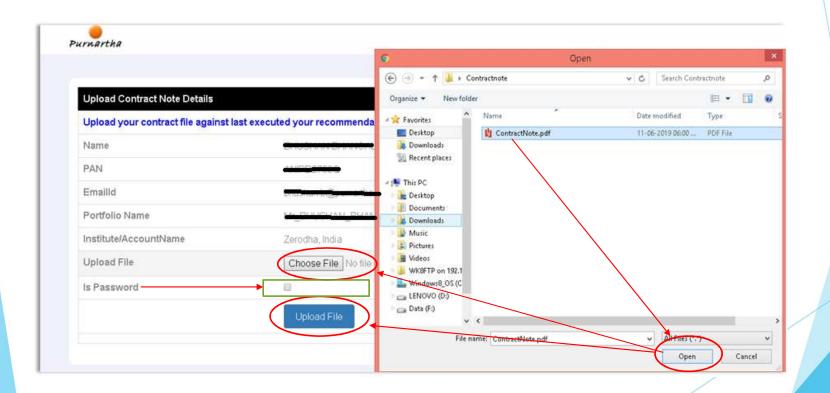Purnartha Recommendation team"

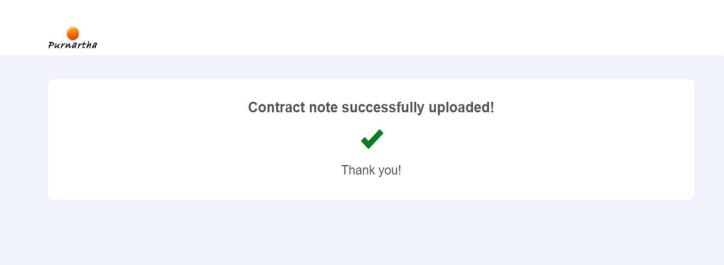## 2) Ask OTP Verification

3) OTP sent to register e-mail and mobile
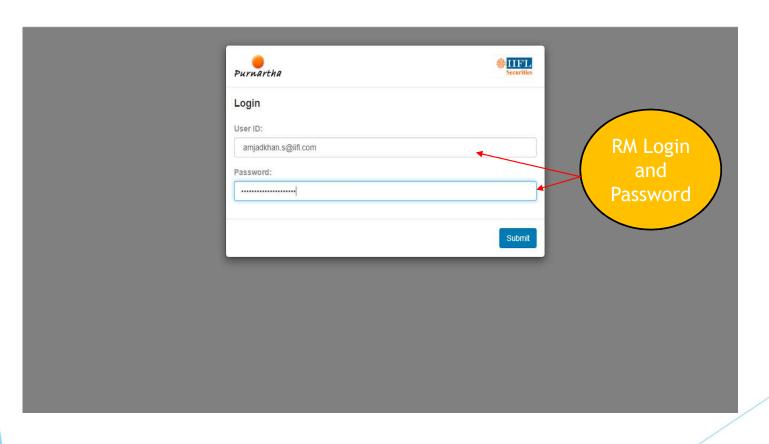
4)Recommendation Page

Contract note
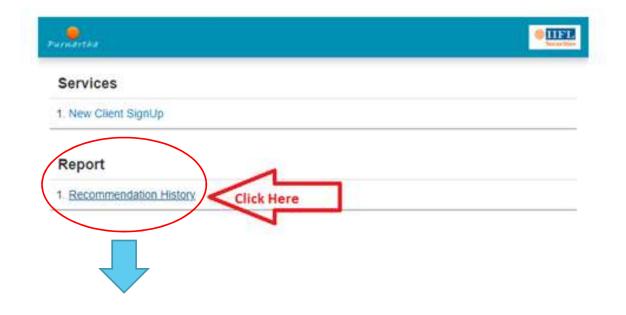
Contract Note Uploaded

Recommendation History Report

1) IIFL RM Authentication

2)RM OTP Verification

3) Reports Link

4)Recommendation

Thank You